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## **HomeVi issues € 125 M additional bonds to acquire Geriatros**

HomeVi, Holding company of DomusVi group, issued on Wednesday July 22nd additional bonds for € 125 million to finance the acquisition of Spanish residential care group Geriatros. To complement the acquisition price the shareholders will fund € 90 million of new equity.

With this operation, HomeVi becomes the third private elderly care operator in Spain with significant growth perspectives in its core activity as well as in mental care. HomeVi also acquires 15 residence premises.

The combined group DomusVi/Geriatros will be strong of 246 residences and generate revenues of more than € 800 million.

Jean-François Vitoux, CEO of DomusVi indicates: "Geriatros and Domusvi share the same objective of client satisfaction through quality services with a strong local anchorage alongside with providing robust results with a high level of profitability. With this acquisition, HomeVi initiates a development policy in Europe as promoted by PAI Partners".

### **About DomusVi**

DomusVi is the third largest private group dedicated to accommodation and services to elderly people in France. It proposes a large range of services with 185 medical nursing homes, 16 non-medical residences and 46 home services agencies (including 14 nursing services). DomusVi have 12.500 employees.

### **About HomeVi**

HomeVi is a Holding company which holds 99.5% of DomusVi since September 2014. HomeVi is owned by funds managed or advised by PAI partners, by DV France (the holding company of DomusVi founder Yves Journel), and by funds advised or managed by ICG.

### **About Geriatros**

Geriatros is the third largest private elderly care provider in Spain. It operates 45 residences of which 4 are mental care residences. In 2014 (12 months ended sept 30) it generated revenues of € 90 million. Geriatros has particularly strong positions in Galicia and in the North West of Spain as well as in Madrid. It acquired four residences in the first half of 2015.