

PARIS, 24 OCTOBER, 2016

HomeVi announces launch of offering of Senior Secured Notes due 2021

HomeVi S.A.S. ("HomeVi") today announced that it has launched a tap offering of €322 million in aggregate principal amount of its senior secured notes due 2021, as part of the financing for the contemplated acquisition of the SARquavitae group, one of the leaders of elderly care services in Spain through its various divisions including nursing homes, telecare, home care and mental care. The closing of the acquisition is subject to receipt of antitrust clearance from the European Commission and satisfaction of customary closing deliverables, and is expected to occur in the first quarter of 2017.

Pending consummation of the acquisition, the gross proceeds from the offering will be deposited into an escrow account, which will be pledged in favor of the trustee on behalf of the noteholders. If the acquisition is not consummated on or prior to May 2, 2017, or promptly following the escrow release, HomeVi will be required to redeem the tap notes at their initial issue price.

Upon their release from escrow, HomeVi will use the gross proceeds of the offering, together with an equity contribution from its shareholders and cash on balance sheet, to finance the acquisition, repay certain existing indebtedness of the SARquavitae group and pay related costs, fees and expenses.

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Cautionary Statement

This press release is for information purposes only and does not constitute or form part of any offer or solicitation to purchase or subscribe for securities in the United States or in any other jurisdiction. The notes referred to in this press release may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended (the "Securities Act"). The notes referred to in this press release, as well as HomeVi's existing senior secured notes due 2021, have not been, and will not be, registered under the Securities Act, or the securities laws of any other jurisdiction. In the United States, the offering of the notes is being made only to qualified institutional buyers in reliance on Rule 144A under the Securities Act and outside the United States in reliance on Regulation S under the Securities Act.

This communication is only being distributed to and is only directed at persons who (i) are outside the United Kingdom, (ii) have professional experience in matters relating to investments (being investment professionals falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "Financial Promotion Order")), (iii) fall within Article 49(2)(a) to (d) ("high net worth companies, unincorporated associations, etc.") of the Financial Promotion Order, or (iv) to the extent that doing so does not prejudice the lawful distribution of the offering memorandum relating to the notes to the foregoing, are persons to whom an invitation or inducement to engage in investment activity (within the meaning of section 21 of the FSMA) in connection with the issue or sale of any notes may otherwise lawfully be communicated or caused to be communicated (all such persons together being referred to as "relevant persons").

Forward Looking Statements

This press release contains “forward-looking” statements within the meaning of applicable securities laws. Any such statements reflect the current views of HomeVi about further events and/or financial performance. Forward-looking statements include, but are not limited to, all statements other than statements of historical facts contained in this press release, including, without limitation, those regarding the acquisition, HomeVi’s strategy, plans, objectives, goals and targets. No assurances can be given that such events or performance will occur as projected, and actual results may differ materially from these projections.

FCA/ICMA Stabilisation

DomusVi Group at a glance

DomusVi is the 3rd largest provider of services to elderly people in France and in Spain. It provides a full range of services, with 227 nursing homes, 16 residential facilities, 4 mental care facilities, 47 home care agencies (of which 20 home care nursing services) throughout France and Spain. The Group employs more than 16 000 people.

www.domusvi.com

About HomeVi

HomeVi is a Holding company which holds 100% of DomusVi. HomeVi is owned by funds managed or advised by PAI partners, by DV France (the holding company of DomusVi founder Yves Journel), and by funds advised or managed by ICG.