

HOMEVI S.A.S. ANNOUNCES THE EXPECTED CLOSING OF THE SARQUAVITAE ACQUISITION

Suresnes, France — February 3, 2017, 11:00am. HomeVi S.A.S., a *société par actions simplifiée* organized and existing under the laws of France (“HomeVi”), announces the expected closing of the acquisition (the “Acquisition”) of SARquavitae Servicios a la Dependencia S.L. (“SARquavitae”) by its 100% owned subsidiary GeriaVi on February 7, 2017. In connection with the funding of the Acquisition, the proceeds from the November 9, 2017 offerings of €128 million in aggregate principal amount of 6⁷/₈% Temporary Senior Secured Notes due 2021 by HomeVi (the “Temporary Senior Secured Notes”) and €200 million in aggregate principal amount of Senior Secured Floating Rate Notes due 2021 by HomeVi (the “Senior Secured Floating Rate Notes”) are expected to be released from escrow. The Temporary Senior Secured Notes are expected to be exchanged for additional senior secured notes (the “Additional Senior Secured Notes”) issued by HomeVi under the indenture dated August 7, 2014, pursuant to which HomeVi issued its existing €480 million 6⁷/₈% Senior Secured Notes due 2021 (the “Existing Notes”, and together with the Additional Senior Secured Notes and Senior Secured Floating Rate Notes, the “Notes”).

HomeVi is expecting to use the gross proceeds of these offerings together with a shareholder equity contribution and cash acquired from SARquavitae's sale of certain of its subsidiaries to fund the acquisition of SARquavitae, refinance certain SARquavitae debt, fund cash on balance sheet and pay certain transaction costs.

SARquavitae is one of the leaders of elderly care services in Spain through its various divisions including nursing homes, telecare, home care and to a lesser extent in rehabilitation. SARquavitae manages 88 facilities with approximately 11,000 beds, with pro forma revenues of €310 million and a pro forma EBITDA margin of 9.4% in fiscal year 2015. SARquavitae, founded by Mr. Higinio Raventós Negra, has grown rapidly over the last few years through greenfield creations and acquisitions.

About HomeVi

HomeVi is a holding company which holds 100% of DomusVi S.A.S., GeriaVi S.L. and their respective subsidiaries (collectively, the “DomusVi Group”). HomeVi is owned by funds managed or advised by PAI partners, by DV France (the holding company of DomusVi Group founder Yves Journel), and by funds advised or managed by ICG.

DomusVi Group at a glance

The DomusVi Group is the third largest provider of services to elderly people in France and in Spain. It provides a full range of services, with 227 nursing homes, 16 residential facilities, four mental care facilities, 47 home care agencies (of which 20 home care nursing services) throughout France and Spain. The HomeVi Group employs more than 16,000 people.

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Important Regulatory Notice

This announcement contains inside information of HomeVi S.A.S. under Regulation (EU) 596/2014 (16 April 2014).

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