

PRESS RELEASE



HOMEVI ANNOUNCES LAUNCH OF OFFERING OF SENIOR SECURED NOTES DUE 2021

Paris — July 21, 2015. HomeVi S.A.S. ("HomeVi") today announced that it has launched a tap offering of €125 million in aggregate principal amount of its senior secured notes due 2021, as part of the financing for the contemplated acquisition of the Geriatros group, a leading provider of residential care services in the Spanish private-for-profit elderly and mental care markets. Consummation of the acquisition is subject to customary closing deliverables and receipt of antitrust clearance from the Spanish Competition Authority.

Pending consummation of the acquisition, the gross proceeds from the offering will be deposited into an escrow account, which will be pledged in favor of the trustee on behalf of the noteholders. If the acquisition is not consummated on or prior to May 2, 2016, the issuer will be required to redeem the notes at their initial issue price.

Upon their release from escrow, HomeVi will use the gross proceeds of this offering, together with an equity contribution from its shareholders and cash on balance sheet, to finance the acquisition and pay related costs, fees and expenses.

About HomeVi

HomeVi is an entity beneficially owned by funds managed or advised by PAI Partners, Intermediate Capital Group and DV France, controlled by PAI Partners, and the parent of DomusVi, a leading provider of elderly care services in the French private-for-profit market.

Cautionary Statement

This press release is for information purposes only and does not constitute or form part of any offer or solicitation to purchase or subscribe for securities in the United States or in any other jurisdiction. The Temporary Notes or the Additional Notes may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended (the "Securities Act"). The Temporary Notes, the Additional Notes and the Original Notes have not been, and will not be, registered under the Securities Act, or the securities laws of any other jurisdiction. In the United States, the offering of Temporary Notes is being made only to qualified institutional buyers in reliance on Rule 144A under the Securities Act and outside the United States in reliance on Regulation S under the Securities Act.

This communication is only being distributed to and is only directed at persons who (i) are outside the United Kingdom, (ii) have professional experience in matters relating to investments (being investment professionals falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "Financial Promotion Order")), (iii) fall within Article 49(2)(a) to (d) ("high net worth companies, unincorporated associations, etc.") of the Financial Promotion Order, or (iv) to the extent that doing so does not prejudice the lawful distribution of the offering memorandum to the foregoing, are persons to whom an invitation or inducement to engage in investment activity (within the meaning of section 21 of the FSMA) in connection with the issue or sale of any Notes may otherwise lawfully be communicated or caused to be communicated (all such persons together being referred to as "relevant persons").

Forward Looking Statements

This press release contains “forward-looking” statements within the meaning of applicable securities laws. Any such statements reflect the current views of HomeVi about further events and/or financial performance. Forward-looking statements include, but are not limited to, all statements other than statements of historical facts contained in this presentation, including, without limitation, those regarding the HomeVi’s results of operations, strategy, plans, objectives, goals and targets. No assurances can be given that such events or performance will occur as projected, and actual results may differ materially from these projections.